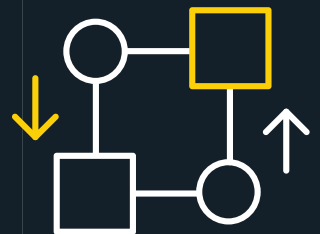Intact iQ: Module

Excel Connector

The easy-to-use Intact iQ Excel Connector module seamlessly integrates your Intact iQ system with MS Excel in real time.

Your Data, Your Way

As most businesses are aware, Microsoft Excel is one of the most valuable programs at their disposal. It's one of the most powerful data analytics applications on the market that is capable of building complex management reports and analysing critical business information.

Even with businesses becoming ever more reliant on business intelligent tools, Excel still continues to hold its own and is seen as a vital administrative tool for the effective running of your business.

Most employees across nearly all business sectors and departments know and trust Excel and are very comfortable working with it.

In fact, we see Excel as being so powerful and important to your business that when you invest in Intact iQ, we enable you to continue to use Excel as a fully integrated part of your Intact iQ system

How It Works

The Intact iQ Excel Connector module dynamically integrates your Intact iQ ERP system with your Excel files. It does this by deploying OLE (Object Linking & Embedding) technology which seamlessly integrates both software solutions.

1. Access to Real Time Intact iQ Data in Excel

The Excel Connector gives you all the strengths and benefits of Excel whilst maintaining the data integrity of your ERP system. It allows you to view and manipulate your live Intact iQ dataset within the spreadsheet for the purpose of budgeting, forecasting, analysis and management reporting.

2. Consolidated Accounts

The Excel Connector enables the finance team to merge multiple general ledger datasets and produce consolidated group trading and profit & loss accounts for analysis.

There are no restrictions on the number of companies you can link to Excel for consolidated account reporting purposes. Your consolidated accounts will constantly be up to date with live data from Intact iQ.

3. User-Friendly

The Excel Connector is simple to install, easy to use and staff training is minimal as your employees will already be comfortable using the Intact iQ and Excel functions.

4. Eradicate Duplication of Effort

The direct benefit of this integration is the elimination of having to manually re-key or copy and paste data between Intact iQ and the Excel spreadsheet for the purpose of compiling data.

This, in turn, saves precious time that can be used to add value to other areas of your business.

5. Access a wide Range of Intact iQ Datasets Within Excel

The Intact iQ Excel Connector provides you with a set of over 70+ functions allowing direct access via Excel to information within your live Intact iQ dataset.

Data Categories:

- Customers and Sales

- Suppliers and Purchasing

- Products and Stock Analysis

- Financials - General Ledger, Trial Balance, P&L

Use the intuitive and fast capabilities of the Intact iQ Excel Connector to enable you to improve reporting capabilities and data accuracy throughout your organisation.

For more information, please contact us at
info@intactsoftware.com

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