intact
‹access 2.0›

Intact Access
Enterprise Mobility Solution

Information Anytime, Anywhere

intact access

Intact Access uses the power of mobile to provide your team with access to key business information and controls feeding back live actions to your Intact iQ system.

Rebuilt using the latest technology, Intact Access, will set your business up to take advantage of any new developments in the future.

It is easy to roll out and customisable to the needs of your users. The wide-ranging functionality on offer means you can tailor the app into a personalised work tool for your employees. Any information within Intact iQ, can be displayed on your Intact Access app.
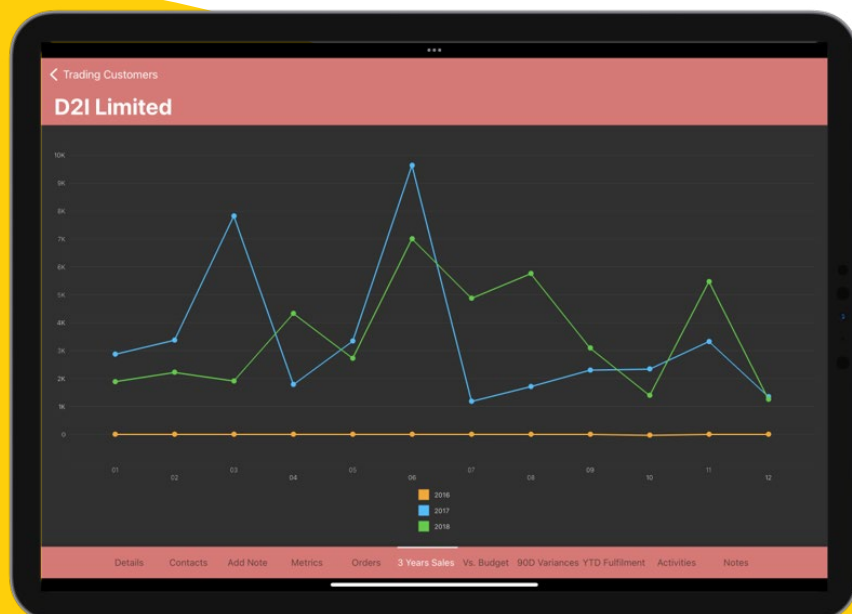
Intact Access:
Elevating Efficiency with Enhanced Capabilities.

Our new Intact Access app represents a complete rewrite, bringing a significant overhaul to the underlying code and a modernisation of our platforms.

With a focus on delivering a seamless user experience and powerful functionality, you can now enjoy the best of both online and offline worlds. Benefit from the convenience of offline work and data capture, while seamlessly accessing live data insights via our Rest API for unparalleled efficiency.

The integration with our Business Metrics module allows you to pull real-time data from your Intact iQ system, providing valuable sales metrics, charts, and more.

Other enhanced features include...

- Dark mode and tablet support for optimal viewing of charts and tables.

- Faster data entry and smoother task performance.

- Input templates for quick and easy value selection.

- Multi-capture feature for a convenient shopping-cart style order building.

- Download and share PDF documents, such as proof of deliver or invoices, direct from your device.

- Improved data formatting and customisable highlight rules for better data visualisation.

- Access live data via our Rest API for immediate insights.

- Seamlessly process workflows with live actions.

These added functionalities make Intact Access a powerful and versatile tool for your business. To fully unlock the potential of these new features, we recommend arranging time with our expert consultants. This will ensure your Intact Access app is tailored precisely to your needs, maximising its benefits for your business.

A Personalised Mobile Work Tool for Your Employees

" Intact Access gave us the ability to publish and capture data using the smartphones already deployed throughout the business. The information is presented in easy to digest views where we can control the content. It also allows us to capture information even when offline which is a huge benefit.

Our obvious mobile audience was our sales force. However, this framework allows us to deploy quick solutions to Directors/Senior Management, Health and Safety Personnel and Facilities Management. Actually, the business solutions are endless and now we can meet the growing mobile demands from all areas of our business.**"**

50 Branch Building Supplies Merchant

Bradfords
BUILDING SUPPLIES

" The Intact Access app empowers our sales team with instant PODs, precise delivery location within 3 meters, and clear signatures, significantly reducing our paperwork and filing."

**Larry Galtrey, IT Director,
Smith Brothers Stores Ltd.**

Product Stock Detail

Stock Check

Advanced Features and Benefits

24/7 Real Time Access

- Information on demand with live data retrieved from Intact iQ

- Reduces reliance on office based team to answer field queries

- Your team can issue and manage tasks remotely

- Data capture updates made in the mobile app sync with your Intact system, in real-time to avoid data re-entry

Personalised Mobile App

- Role based functionality allows you to publish different information to different people based on their job role

- Sales Reps, Delivery POD and Expenses apps available as standard

- Immediate access to key activity/information relevant to a specific user

Leverage Mobile Capabilities

- Use camera functionality to attach images to CRM entries & proof of delivery (POD) entries

- Speech to text capability while adding notes

- Access to integrated satellite map navigation

- Ease of use drives high adoption rates

- Cross platform functionality (iOS and Android)

- Initiate emails, calls and maps at a click

Customised Solutions for Your Teams:

Discover the Versatile Apps of Intact Access

Sales Team App

Access up to date customer, product or business information at a glance and post back entries to your Intact iQ system.

Management Team App

Real-time updates ensure you have continuous visibility of business operations, sales & PO details. You can also send actions back to your Intact iQ system.

Employee Expenses App

Employees can post expenses while out in the field together with images of receipts.

Warehouse Team App

Keep constant track of stock levels and outstanding orders. You can also make stock adjustments on the go.

Delivery Team App

Allows drivers to record proof of delivery (POD) details, images, signatures and location coordinates.

Empower Your Account Managers and Sales Team with Remote Capabilities:

Access real time customer, prospect or lead information:

- Contact details
- Google maps locator
- Credit status
- Top products
- Quotations, invoices and orders
- Annual turnover and much more

Post updates back to your Intact CRM system instantly

- Visit Reports
- CRM Notes

Access real time product information quickly:

- Delivery status
- Stock levels
- Product details, RRP and much more
- Live customer-specific pricing
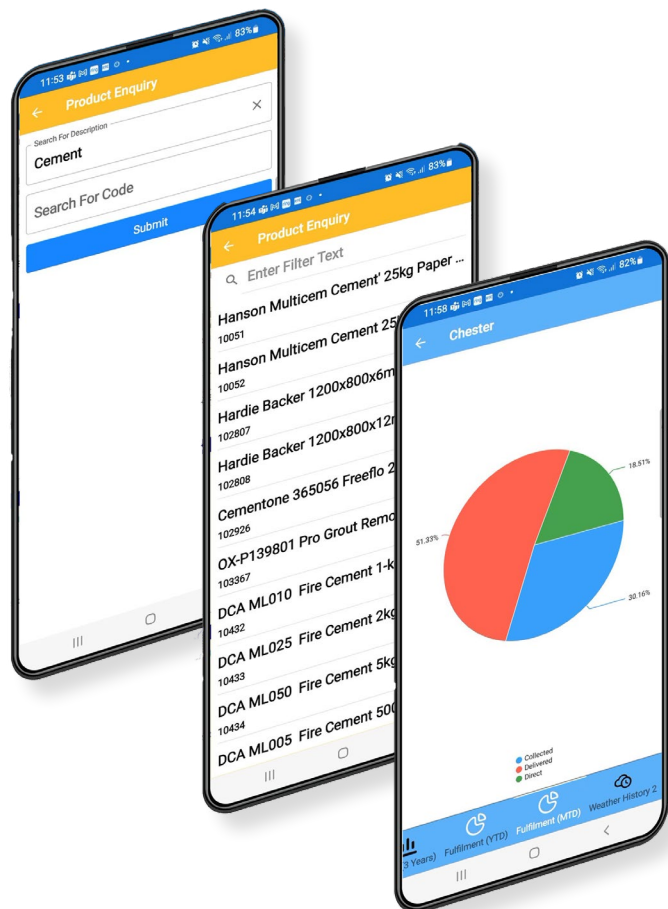
Add orders on the go:

- Quickly add orders and quotes, with relevant pricing, back to Intact iQ

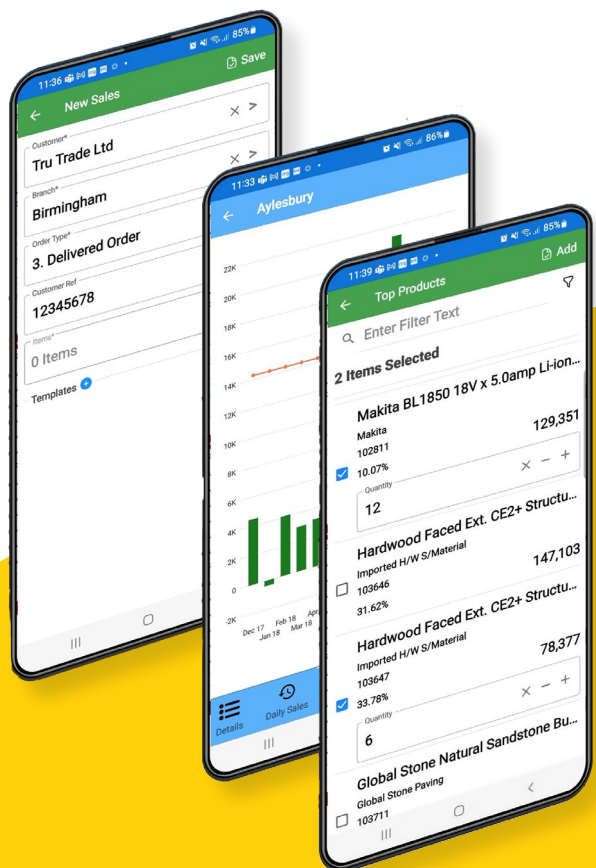# Seamless Remote Operations for Your Delivery Team:

Avail of our easy to use image and signature capture functionality where locations are also recorded upon receiving a signature

- Receive push delivery lists in advance, with live delivery updates fed back into your Intact iQ system

- Utilise map navigation related to your customer and delivery lists

- Integrate with our transport scheduler module

- Delivery exceptions can be noted, where issues arise, and fed back to your Intact iQ system

Intact Access

Stay Connected and In Control: Empowering Your Management Team Remotely
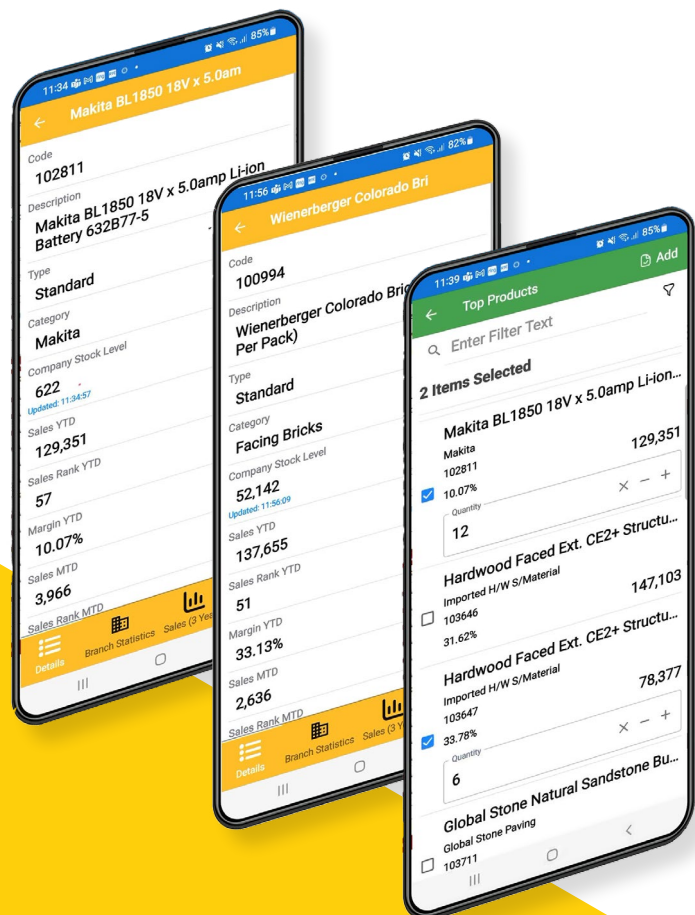
- Action live call backs to their Intact iQ system for relevant information

- Issue and manage tasks remotely

- Speed up the approval of key processes, such as confirming prices on an order, with a simple swipe action

- Increase their efficiency via the use of built-in handlers providing direct access to call, email or locate their contacts with ease

- Access real time relevant customer, product, supplier and other internal system data with ease

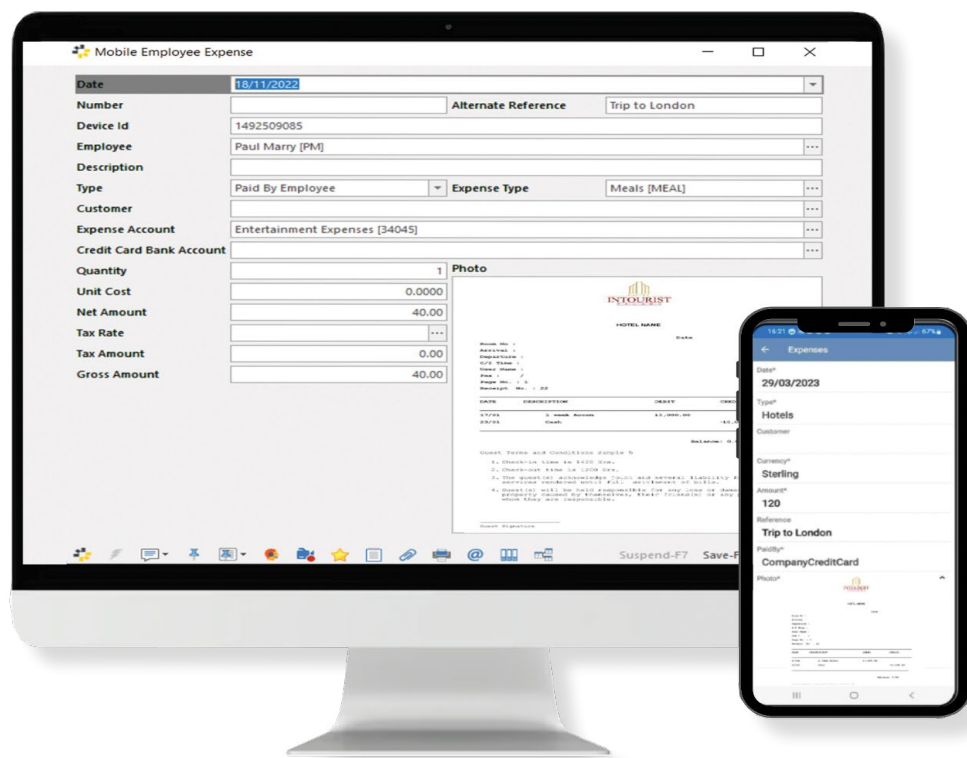# Unlock Remote Capabilities for your Warehouse Team, Anywhere

View real time relevant system information such as:

- Products with current stocking status & quantity levels

- Products with free stock less than minimum quantity levels

- Outstanding Purchase Orders with line detail

- Outstanding Sales Orders with line detail

- Make stock adjustments back to Intact iQ on-the-go

Seamless Expense Tracking for Field Staff

- Record expenses on-the-go

- Capture images of receipts

- Approve process for managers within iQ

- Expenses are mapped to relevant general ledger account

Empower your employees with anytime, anywhere access to your ERP system.

For more information,
please contact us at
info@intactsoftware.com

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